

ANNUAL ELECTION PERIOD OCT. 15 – DEC. 7

Medicare Part D Prescription Drug Plan Finder Tool

1-855-408-1212 • www.ncshiip.com

The Seniors' Health Insurance Information Program (SHIIP) can help you find a Medicare Prescription Drug Plan that will meet your needs and assist you with enrolling in a plan. The following questionnaire provides the information that SHIIP staff and volunteers need to be able to prepare a report for your consideration.



Once completed, please take this form to a counseling clinic in your county or mail to:
North Carolina SHIIP, 325 N. Salisbury Street, Raleigh NC 27603

Name: _____ Date of Birth: _____
(Please provide your name as it appears on your Medicare Card)

Address: _____
(Please provide the address and zip code you have on file with Medicare)

City: _____ State: _____ Zip: _____

Phone: () _____ County: _____ Email: _____

Do you live in NC year round? Yes No What is your primary language (if not English)? _____

How did you learn about SHIIP? _____

What is YOUR Medicare Claim Number?

What is YOUR effective date for Medicare Part A?

What is YOUR effective date for Medicare Part B?

MEDICARE HEALTH INSURANCE	
SOCIAL SECURITY ACT	
NAME OF BENEFICIARY	JOHN D. DOE
MEDICARE CLAIM NUMBER	123-45-6789A
IS ENTITLED TO	HOSPITAL INSURANCE (PART A)
	MEDICAL INSURANCE (PART B)
SEX	MALE
EFFECTIVE DATE	1/1/95
	1/1/95
SIGN HERE	

Do you currently have insurance coverage for prescriptions? Yes No
 Federal Employees Health Benefit Plan/TRICARE for Life/Veterans' Administration
 NC State Employee Health Plan Retiree Coverage

Please send my report to the family member/caregiver/etc. listed below:

Name: _____ Phone: () _____

Address: _____

Relationship: _____ Email: _____

Are you interested in learning about Medicare prescription drug coverage available through:

Medicare Stand-alone Prescription Drug Plans Medicare Advantage Plans (Medicare, HMOs, PPOs, PFFS, etc.)

Do you pay more than \$8.25 for brand name drugs and \$3.30 for generic drugs? Yes No

There are assistance programs available to help with prescription drug benefit costs.

Does your monthly income level fall below **\$1,508/single** or **\$2,030/married**? Yes No

Do you have assets over **\$13,820/single** or over **\$27,600/married**? Yes No

Please provide us with information about your prescriptions and pharmacy. NOTE: You may be able to obtain a computerized listing from your pharmacist/pharmacy to attach. If not, please complete the chart below.

NAME OF DRUG	STRENGTH	DAILY DOSAGE
<i>Example: Lipitor</i>	<i>Example: 10 mg.</i>	<i>Example: Twice Daily</i>

I prefer to have my prescriptions filled at this pharmacy(s) _____

Please check all that apply:

- I would be willing to use a different pharmacy.
- I prefer to use a mail order pharmacy.
- I live in a Long-Term Care Facility.

For office use ONLY

Drug List ID# _____

Password _____