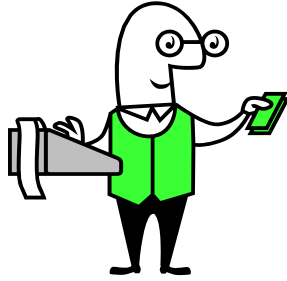


## Volunteer Tax Filing Program at the McDowell Senior Center



The McDowell Senior Center is making appointments for the AARP Tax Program. The program runs February 2 through April 18 on Tuesdays and Thursdays. Anyone needing to file taxes for the 2016 tax year is eligible to participate in the free tax filing program. You may make an appointment by calling the McDowell Senior Center at **659-0821**. **You do not need to be a resident of McDowell County to utilize this tax service!**

If you have investment accounts or if you receive broker statements you will need to make an appointment to be seen **after March 16, 2017**.

**People need to bring these items to their tax appointment:**

**The first 9 items are mandatory this year!!!**

- **A copy of last year's (2015) tax return**
- **Driver's license (or other form of Photo ID)**
- **Social Security Cards for EVERYONE listed on their tax return**
- **Form 1095 – ACA Insurance, if you have Marketplace Insurance!**
- **Pension forms (1099-R)**
- **wage statements (W-2)**
- **Interest and dividend statements.**
- **Property taxes**
- **Broker statements**
- **Checking or savings account number and bank routing number for direct deposit of refund**
- **This year's Social Security statement**

This will be a busy tax season. Please remember that the AARP Tax Volunteers are donating their time to help out the citizens of McDowell. If you are unable to make

your appointment, please be sure to call 659-0821 and cancel prior to your scheduled time.